UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

JEC II, LLC,

Plaintiff

-V-

Hudson River Restaurant Group, LLC and John and/or Jane Does 1-5

Defendants

Case No. 1:08-cv-02970-DAB

ECF CASE

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff JEC II, LLC (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

No such entities exist.

Date: March 20, 2008

Signature of Attorney Michael R. Gilman

Attorney Bar Code: MG 7608